

## Notice N° AV-2022-069

(Only the french version prevails)

Event	Initial public offering by cession and capital increase
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### - NOTICE SUBJECT

Initial public offering of "DISTY TECHNOLOGIES" through a capital increase and shares cession

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely section 6, 11 and 17;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 2.3.14, 2.4.1, 2.4.8 and 2.4.10.;
- Casablanca Stock Exchange's approval notice No 04/22 of 27/06/2022 ;
- Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/017/2022 of 27/06/2022 ;

### - CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	218.310
Number of existing shares to sell	386.191
Stock price (MAD) Excluding discount specific for a type of order	284,00
Face value (MAD)	100,00
Starting of subscription period	05/07/2022
Closing of subscription period	08/07/2022
subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors
Advisor & G.Coordinator	Attijari Finances Corp

Organization in charge of operation's centralization	ATTIJARI INTERMEDIATION
Brokerage firm in charge of operation's registration (Sell side)	ATTIJARI INTERMEDIATION

#### - CHARACTERISTICS OF THE SHARES

Legal Form	To the bearer
Sector	Materials, Software & Computer Services
Trading cycle	Continuous
Label	DISTY TECHNOLOGIES
Securitie Ticker	DYT
Minimum block size	12.400
Quotation Date	20/07/2022
Sub-fund	Alternative A

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	27/06/2022
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	27/06/2022
3	Publication by the Casablanca Stock Exchange of the notice relating to the transaction	28/06/2022
4	Start of subscription period	05/07/2022
5	End of subscription period before 3:30 am	08/07/2022
6	Reception of subscriptions by the Casablanca Stock Exchange before 6.30 p.m.	08/07/2022
7	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	13/07/2022
8	Processing of rejected applications by the Casablanca Stock Exchange	14/07/2022
9	-Delivery by CSE of the subscriptions listing to the issuer - Delivery of the allocations, by depository, to the underwriter syndicate chief before 12:00 am - Delivery, by the Casablanca Stock Exchange, of the allocation of securities to the collectors of orders before 12:00 am	15/07/2022
10	Holding of the meeting of the Issuer's body to record the final completion of the capital increase and the Operation	18/07/2022
11	Reception by the Casablanca Stock Exchange of the meeting minutes about the operation appoval by the relevant authority before 12:00 am	19/07/2022

12	- First listing and stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the operation	20/07/2022
13	Settlement / Delivery	25/07/2022

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)